

# Passenger rail usage 2021-22 Quarter 2

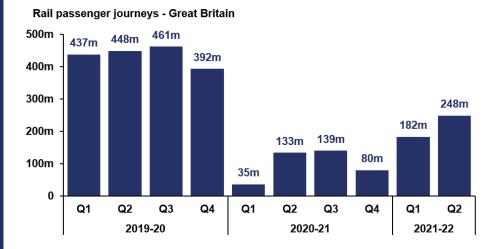


#### 16 December 2021

Passenger rail usage continued to be affected this quarter by restrictions relating to the coronavirus (COVID-19) pandemic.

A total of 248 million **rail passenger journeys** were made in Great Britain during the second quarter (Q2) of financial year 2021-22. This is up 85.8% compared with the 133 million journeys made in 2020-21 Q2 and the most journeys in a single quarter since the start of 2020-21. Nevertheless, usage remains considerably lower than before the pandemic with the 248 million journeys this quarter equating to 55.4% of the 448 million journeys made in 2019-20 Q2.

#### Rail passenger journeys, Great Britain, 2019-20 Q1 to 2021-22 Q2



Changes in usage continue to vary by ticket type. The 211 million journeys made this quarter using **ordinary** tickets equate to 69.0% of usage in 2019-20 Q2. By contrast, the 36 million journeys made using **season** tickets equate to 25.7% of usage in 2019-20 Q2.

Total **passenger revenue** in Great Britain was £1.5 billion in 2021-22 Q2. This equates to 54.5% of the £2.8 billion in 2019-20 Q2 (when using 2021-22 Q2 prices).

All data tables, a quality and methodology report and an interactive dashboard associated with this release are published on the <u>passenger rail usage page</u> of the data portal. Key definitions are in annex 1.

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#### Background:

This quarterly statistical release contains information on passenger rail usage in Great Britain. It covers **passenger journeys**, **passenger kilometres**, **passenger revenue**, and **passenger train kilometres**.

Statistics are presented by ticket type, Sector and train operator.

**Sources:** LENNON ticketing and revenue system, train operators, and Network Rail

Latest quarter: 2021-22 Q2 (1 July to 30 September 2021).

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# 1. Rail passenger journeys

## Impact of the coronavirus (COVID-19) pandemic

The statistics presented in this release are estimates derived from ticket sales data. In March 2020, travel restrictions imposed to limit the spread of the coronavirus resulted in a large number of season ticket refunds. An alternative methodology was applied for each quarter of 2020-21 to estimate season ticket usage as well as the number of refunds (and therefore journeys not made). Consequently, there is more uncertainty around the estimates for 2020-21 relative to other years. See annex 2 for more information. It should also be noted that ticketless travel is not captured by these statistics. Levels of ticketless travel may have changed during the pandemic and those changes may vary substantially by operator.

In 2020-21 Q1 (1 April to 30 June 2020) there were 35 million passenger journeys in Great Britain. This represented <u>the lowest level of passenger usage since the mid-nineteenth</u> <u>century</u>. This unprecedented fall in usage was attributed entirely to the <u>measures taken to</u> <u>limit the impact of the pandemic</u>. By the beginning of 2020-21 Q2 (1 July to 30 September 2020), the <u>incidence of coronavirus had fallen considerably across the UK</u>. An estimated 133 million journeys were made in 2020-21 Q2 following the easing of travel restrictions. Nevertheless, this was still less than 30% of the usage in the same quarter the previous year (2019-20 Q2). A similar level of usage was recorded in 2020-21 Q3 (1 October to 31 December 2020); however, restrictions were in place in all of Great Britain for almost all of 2020-21 Q4 (1 January to 31 March 2021), with only essential travel (e.g. for work) permitted. An estimated 80 million journeys were made in 2020-21 Q4. corresponding to around 18% of the journeys made in 2018-19 Q4. Restrictions were gradually eased during 2021-22 Q1 (1 April to 30 June 2021) with non-essential shops opening in England on 12 April and indoor hospitality reopening in England on 17 May. An estimated 182 million journeys were made in 2021-22 Q1, equating to 41.6% of usage in 2019-20 Q1.

The final <u>lifting of restrictions in England occurred on 19 July 2021</u>. This included the ending of the guidance to work from home where possible. Whilst most restrictions were also lifted in Scotland (also 19 July) and Wales (7 August), working from home continued to be requested in both countries throughout 2021-22 Q2 (1 July to 30 September 2021). <u>Estimates published by the Department for Transport (DfT)</u> indicate that relative passenger rail usage in Great Britain began the quarter at around 50% of pre-coronavirus levels, before ending September at around 65%. These figures broadly correspond to the overall estimate of relative usage for 2021-22 Q2 made in this release (55.4%). The <u>methodology</u> <u>used by DfT</u> counts all future journeys associated with a season ticket at the date of purchase; whereas the methodology used in this publication distributes those same journeys across the validity of the ticket resulting in a more accurate usage estimate.

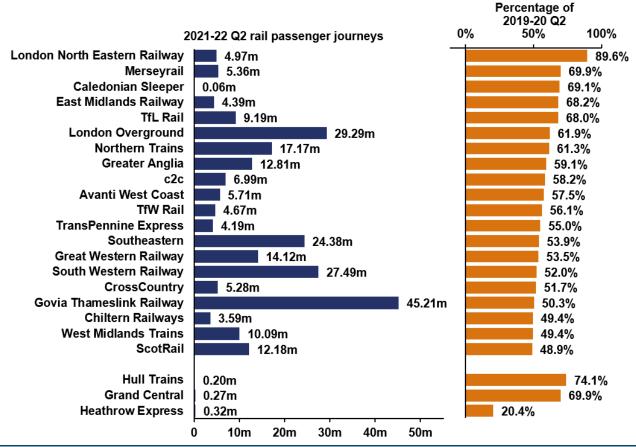
## Rail passenger journeys by sector and operator

The Long Distance sector recorded 23 million journeys in 2021-22 Q2. This gives a relative usage that was 62.9% of the 36 million journeys in the same quarter two years ago (2019-20 Q2). London North Eastern Railway recorded a relative usage of 89.6%. This was nearly 20 percentage points (pp) more than any other operator including Avanti West Coast (57.5%).

The Regional sector recorded 59 million journeys in 2021-22 Q2, giving a relative usage of 57.2%. Relative usage in this sector ranged from 69.9% for Merseyrail to 48.9% for ScotRail. The 166 million journeys in the London and South East sector this quarter equated to a relative usage of 54.0%. TfL Rail (68.0%) recorded the highest relative usage in this sector. By contrast, Chiltern Railways had a relative usage of 49.4% this quarter.

The non-franchised operator Heathrow Express (20.4%) recorded the lowest relative usage in 2021-22 Q2. Hull Trains (74.1%) and Grand Central (69.9%) recorded much higher levels of relative usage this quarter.

#### Figure 1.1: Relative usage compared with two years ago ranged from 89.6% for London North Eastern Railway to 20.4% for Heathrow Express



Rail passenger journeys by operator, 2021-22 Q2, and as a percentage of journeys in 2019-20 Q2 (Table 1223)

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Figure 1.2 shows usage in 2020-21 Q2 and 2021-22 Q2 as a percentage of 2019-20 Q2. London North Eastern Railway recorded the largest percentage point increase (57.0pp) in relative usage in 2021-22 Q2. East Midlands Railway (including Regional usage) recorded relative usage of 68.2% this quarter. This was up 39.1pp compared with 2020-21 Q2. Increases in the rest of the Long Distance sector were lower, with CrossCountry (including Regional usage) recording the smallest increase (26.2pp).

Relative usage for Northern Trains increased 33.8pp from 27.5% in 2020-21 Q2 to 61.3% in 2021-22 Q2. c2c recorded a relative usage of 58.2% this quarter, which was up 19.7pp compared with 2020-21 Q2. This was the smallest increase of the franchised operators.

Heathrow Express (13.2pp) recorded the smallest increase in relative usage. Hull Trains (59.9pp) and Grand Central (47.0pp) recorded large increases in relative usage; however, it should be noted that neither operator ran services during the early part of 2020-21 Q2.

# Figure 1.2: The increase in relative usage compared with a year ago ranged from 57pp for London North Eastern Railway to 13pp for Heathrow Express

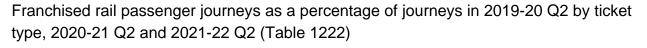
Rail passenger journeys as a percentage of journeys in 2019-20 Q2 by operator, 2020-21 Q2 and 2021-22 Q2 (Table 1223, percentages may not sum due to rounding)

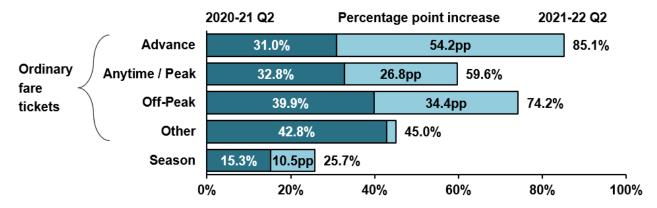
	2020-21 Q2	Percentage point increase	2021-22 Q2
London North Eastern Railway	32.5%	57.0pp	89.6%
Merseyrail	41.1%	28.8pp 6	69.9%
Caledonian Sleeper	39.1%	30.1pp 6	9.1%
East Midlands Railway	29.1%	39.1pp 68	3.2%
TfL Rail	42.7%	25.3pp 68	3.0%
London Overground	39.6%	22.3pp 61.9%	
Northern Trains	27.5%	33.8pp 61.3%	
Greater Anglia	30.3%	28.8pp 59.1%	
c2c	38.5%	19.7pp 58.2%	
Avanti West Coast	24.9%	32.6pp 57.5%	
TfW Rail	25.3%	30.7pp 56.1%	
TransPennine Express	29.3%	25.7pp 55.0%	
Southeastern	29.4%	24.5pp 53.9%	
Great Western Railway	26.6%	26.9pp 53.5%	
South Western Railway	26.3%	25.7pp 52.0%	
CrossCountry	25.5%	26.2pp 51.7%	
Govia Thameslink Railway	29.7%	20.6pp 50.3%	
Chiltern Railways	23.0%	26.4pp 49.4%	
West Midlands Trains	23.7%	25.7pp 49.4%	
ScotRail	24.5%	24.3pp 48.9%	
Hull Trains	14.2%	59.9pp	74.1%
Grand Central	22.9%	47.0pp	69.9%
Heathrow Express	7.2% 13.2pp 20.4	1%	
0	% 20%	40% 60%	80% 100%

## Franchised rail passenger journeys by ticket type

There were 211 million franchised passenger journeys made using ordinary fare tickets in 2021-22 Q2. This is equivalent to 69.0% of the 306 million journeys made in the same quarter two years ago (2019-20 Q2) and represents a 32.4pp increase in relative usage on 2020-21 Q2. Advance tickets recorded 85.1% of 2019-20 Q2 usage this quarter with a 54.2pp increase in relative usage compared with 2020-21 Q2. Off-peak tickets (up 34.4pp) and anytime/peak tickets (up 26.8pp) also had substantial increases in relative usage compared with a year ago. Other tickets, which include refunds, recorded a relative usage of 45.0% in 2021-22 Q2.

# Figure 1.3: The increase in relative usage in the last year was greater for ordinary ticket journeys than those made with season tickets





Relative usage with season tickets (25.7% of 2019-20 Q2) was considerably smaller than relative usage with ordinary fare tickets (69.0%). This resulted in the share of journeys made using season tickets falling from 31% in 2019-20 Q2 to 15% in 2021-22 Q2. It is likely that this was driven by a greater increase in leisure travel compared with commuting.

# Table 1.1: Season tickets accounted for 15% of franchised journeys made in 2021-22Q2, which is the lowest share for any quarter in the time series

Share of franchised rail passenger journeys made using ordinary and season tickets, 2019-20 Q1 to 2021-22 Q2 (Table 1222)

Ticket Type	2019-20			2020-21				2021-22		
	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2
Ordinary	67%	69%	66%	61%	71%	84%	74%	68%	82%	85%
Season	33%	31%	34%	39%	29%	16%	26%	32%	18%	15%

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# 2. Rail passenger kilometres

### Rail passenger kilometres by sector and operator

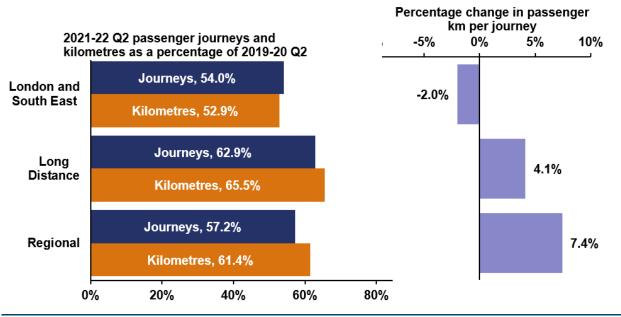
A total of 10.4 billion passenger kilometres were recorded in Great Britain in 2021-22 Q2. This equates to 59.0% of the 17.7 billion kilometres in the same quarter two years ago (2019-20 Q2). Passenger kilometres per journey increased from 39.6 in 2019-20 Q2 to 42.1 in 2021-22 Q2. This is the first quarter that journeys have been longer on average than they were before the pandemic.

The London and South East sector recorded 4.2 billion kilometres in 2021-22 Q2, which equates to 52.9% of the 8.0 billion kilometres recorded in 2019-20 Q2. The Long Distance sector had 3.9 billion kilometres this quarter (65.5% of the 5.9 billion in 2019-20 Q2), while the Regional sector recorded 2.2 billion kilometres in 2020-21 Q2 (61.4% of the 3.6 billion kilometres in 2019-20 Q2).

In the London and South East sector there were relatively more passenger journeys (54.0% of 2019-20 Q2) than kilometres (52.9%) in 2021-22 Q2. Consequently, passenger kilometres per journey in the sector fell from 26.1 to 25.6, a fall of 2.0%. The Long Distance sector (up 4.1%) and Regional sector (up 7.4%) recorded longer average journey lengths in 2021-22 Q2 compared with those recorded in 2019-20 Q2.

### Figure 2.1: Average journey lengths in the Regional sector were 7.4% longer this quarter compared with two years ago

Franchised rail passenger journeys and kilometres by sector, 2021-22 Q2 as a percentage of 2019-20 Q2, and percentage change in passenger kilometres per journey (Tables 1221 and 1231)



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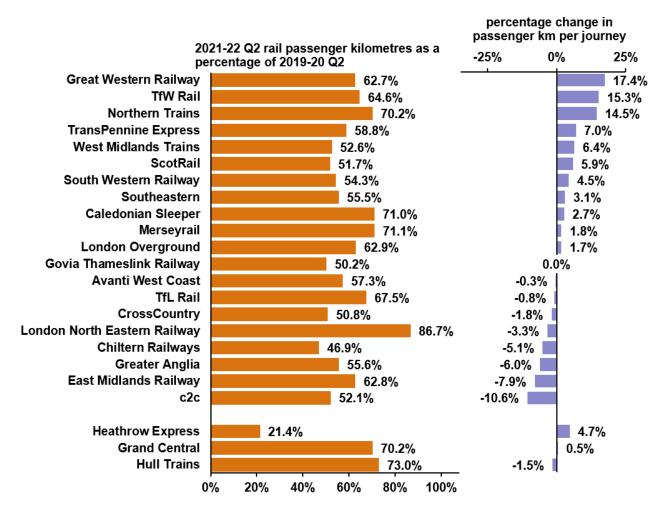
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The 10.4 billion passenger kilometres recorded in Great Britain in 2021-22 Q2 equated to 59.0% of the 17.7 billion kilometres in the same quarter two years ago (2019-20 Q2). At 86.7%, London North Eastern Railway recorded the highest relative usage for passenger kilometres this quarter. Chiltern Railways recorded the lowest relative usage of the franchised operators with 46.9% of 2019-20 Q2 passenger kilometres travelled this quarter.

Eleven franchised operators recorded a longer average journey length in 2021-22 Q2 compared with 2019-20 Q2. Great Western Railway recorded the largest increase at 17.4%. TfW Rail (up 15.3%) and Northern Trains (up 14.5%) also recorded increases in average journey length of more than 10%. By contrast, the average length of a journey on c2c in 2021-22 Q2 was 10.6% shorter than that recorded in 2019-20 Q2.

# Figure 2.2: Average journey lengths were longer in 2021-22 Q2 compared with two years ago for 13 operators

Rail passenger kilometres by operator, 2021-22 Q2 as a percentage of 2019-20 Q2, and percentage change in passenger kilometres per journey (Tables 1223 and 1233)



## Rail passenger kilometres by ticket type

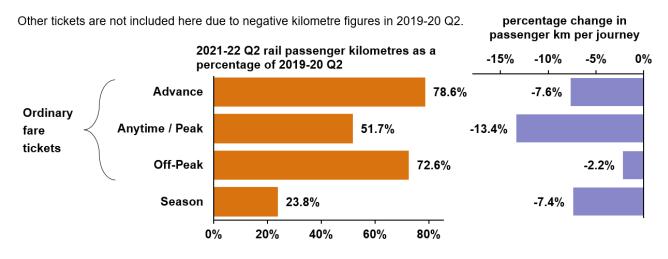
There were 10.3 billion franchised passenger kilometres travelled in 2021-22 Q2. This is equivalent to 58.9% of the 17.5 billion kilometres travelled in the same quarter two years ago (2019-20 Q2). Advance tickets (78.6% of 2019-20 Q2) recorded the highest usage relative to 2019-20 Q2. This was followed by off-peak tickets (72.6%), anytime/peak tickets (51.7%) and season tickets (23.8%).

Franchised passenger journeys in 2021-22 Q2 were, on average, 41.7 kilometres in length. This is up 6.2% on the 39.3 kilometres recorded in 2019-20 Q2. At 13.4%, anytime/peak tickets recorded the largest fall in average journey length this quarter compared with two years ago. This was followed by advance tickets (down 7.6%), season tickets (down 7.4%) and off-peak tickets (down 2.2%).

All four ticket types recorded falls in average journey length despite the overall increase in journey length. This is because relatively more journeys were made in the advance and off-peak ticket categories this quarter. Journeys made on such tickets tend to be longer in distance.

# Figure 2.3: Average journey lengths were shorter in 2021-22 Q2 compared with two years ago for all ticket types

Franchised rail passenger kilometres by ticket type, 2021-22 Q2 as a percentage of 2019-20 Q2, and percentage change in passenger kilometres per journey (Tables 1222 and 1232)



# 3. Rail passenger revenue

### Rail passenger revenue by sector

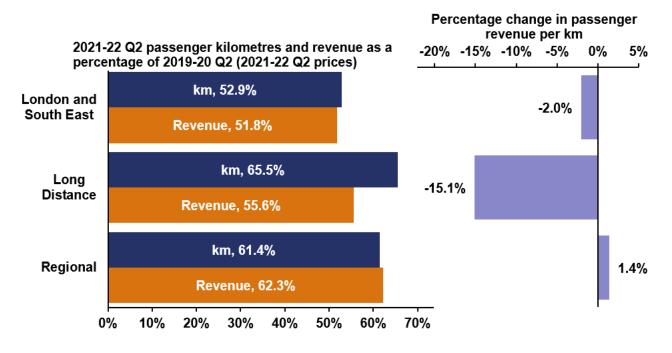
Total passenger revenue in Great Britain was £1.5 billion in 2021-22 Q2. This equates to 54.5% of the £2.8 billion in the same quarter two years ago (2019-20 Q2, when using 2021-22 Q2 prices).

Franchised passenger revenue per journey was £6.14 in 2021-22 Q2. This is the most revenue generated per journey for any quarter since 2019-20 Q2 (£6.21). Franchised passenger revenue per kilometre in Great Britain was 14.7p in 2021-22 Q2, which was down from 15.8p in 2019-20 Q2. The Regional sector generated 12.5p for every passenger kilometre in 2021-22 Q2. This was up 1.4% compared with 2019-20 Q2. The London and South East sector recorded 16.8p per passenger kilometre this quarter. This was down 2.0% compared with 2019-20 Q2.

The Long Distance sector generated 13.7p per passenger kilometre in 2021-22 Q2, down 15.1% compared with 2019-20 Q2.

### Figure 3.1: The average revenue raised per passenger kilometre in the Long Distance sector was 15.1% less in 2021-22 Q2 than it was in 2019-20 Q2

Franchised rail passenger kilometres and revenue by sector, 2021-22 Q2 as a percentage of 2019-20 Q2, and percentage change in passenger revenue per kilometre, 2021-22 Q2 prices (Tables 1231 and 1211)



## Rail passenger revenue by ticket type

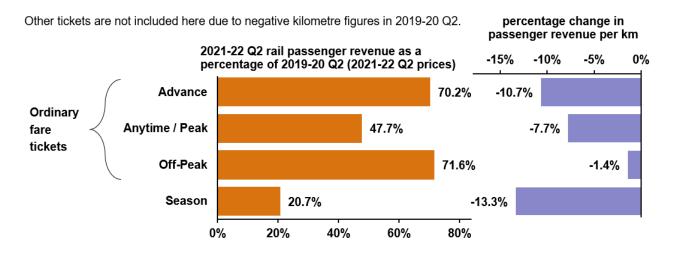
Ordinary tickets accounted for £1.4 billion of franchised passenger revenue in 2021-22 Q2. This equates to 62.5% of the £2.3 billion generated on such tickets in the same quarter two years ago (2019-20 Q2, 2021-22 Q2 prices). Season tickets accounted for £104 million of franchised passenger revenue in 2021-22 Q2. This equates to 21.3% of the £489 million earned in 2019-20 Q2.

Season tickets generated 12.0p per passenger kilometre in 2021-22 Q2; which was down 13.3% on the 13.8 pence recorded in 2019-20 Q2. Off-peak tickets generated 1.4% less revenue per passenger kilometre this quarter compared with 2019-20 Q2.

Anytime/peak and advance tickets continue to generate substantially less revenue per franchised passenger kilometre compared with before the pandemic. Advance tickets generated 10.7% less revenue per passenger kilometre in 2021-22 Q2 compared with 2019-20 Q2. Anytime/peak tickets recorded 7.7% less revenue per passenger kilometre in 2021-22 Q2 compared with 2019-20 Q2. These decreases have contributed to the decline in revenue per passenger kilometre in the Long Distance sector.

# Figure 3.2: Average revenue earned per passenger kilometre was lower compared with two years ago for all ticket types

Franchised rail passenger revenue by ticket type, 2021-22 Q2 as a percentage of 2019-20 Q2, and percentage change in passenger revenue per kilometre, 2021-22 Q2 prices (Tables 1232 and 1212)



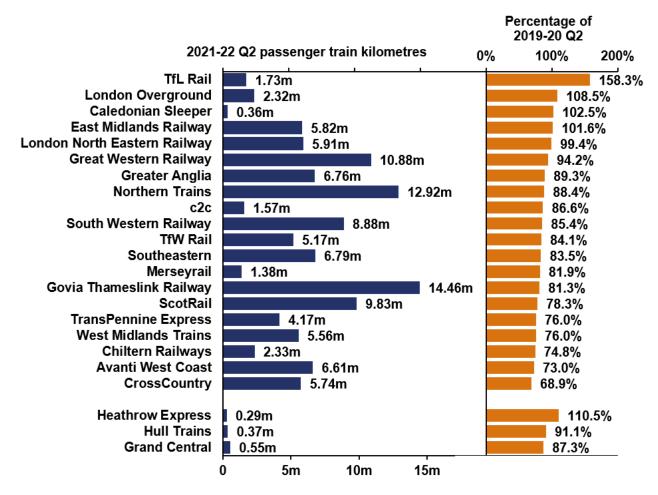
# 4. Passenger train kilometres

A total of 120 million train kilometres were operated in 2021-22 Q2. This equates to 84.7% of the train kilometres operated in the same quarter two years ago (2019-20 Q2). This is up 4.9pp compared with 2020-21 Q2 when 113 million train kilometres were operated, equating to 79.8% of the train kilometres ran in 2019-20 Q2.

TfL Rail recorded 1.7 million train kilometres in 2021-22 Q2, which was up 58.3% compared with 2019-20 Q2. This can be partly attributed to the <u>transfer of London</u> <u>Paddington to Reading stopping services to TfL Rail from Great Western Railway on 15</u> <u>December 2019</u>. For the other franchised operators, train kilometres as a proportion of 2019-20 Q2 ranged from 108.5% for London Overground to 68.9% for CrossCountry.

# Figure 4.1: The majority of train operators ran less than 90% of their train kilometres operated two years ago

Passenger train kilometres by operator, 2021-22 Q2, and as a percentage of journeys in 2019-20 Q2 (Table 1243)



# 5. Annexes

## Annex 1 – Definitions

- Passenger journeys are estimated based on travel from an origin station to a destination station. For the purpose of these statistics, where travel includes one or more changes of train, each train used is counted as one journey. For example, a journey from Leicester to Manchester would be classed as two journeys due to the need to change trains. This differs from the definition used in the <u>Regional Rail</u> <u>Usage</u> statistical release, which would class this example as one journey.
- **Passenger kilometres** are calculated by multiplying the number of passenger journeys on a particular flow by the number of corresponding track kilometres between stations.
- **Passenger revenue** statistics include all ticket revenue and miscellaneous charges associated with passenger travel on national railways.
- Passenger train kilometres refers to the number of train kilometres (million) travelled by revenue earning passenger trains, sourced from Network Rail's Track Access Billing System (TABS). It replaced timetabled train kilometres in 2015-16 Q3. Train kilometres run on other infrastructure, such as London Overground, are not included. TABS still covers the Core Valley Lines, which were transferred to Amey Keolis Limited (AKIL) on 28 March 2020, so data remain comparable over time.
- The data presented in this release are for mainline operators in Great Britain. The data do not include Eurostar, London Underground, light rail, heritage and charter services. Franchised operators run services as part of contracts awarded by government. Data for such operators are also presented for three sectors:
  - London and South East based on the British Rail Network South East services, this sector includes commuter trains in the London area and inter-urban services in South East England. It extends as far west as Bristol and Exeter (both South Western Railway) and as far northwest as Kidderminster (Chiltern Railways). All Greater Anglia services are included in this sector for passenger rail usage purposes. Southeastern high speed services are included too.
  - Long-distance based on the British Rail InterCity services, this sector covers Long-distance services on the East Coast, West Coast, Midland, and Great Western mainlines. Some CrossCountry services are also included.

- Regional based on the British Rail Regional Railways services, this sector covers other services. This includes both the ScotRail and TfW Rail<sup>1</sup> franchises. TransPennine Express and Caledonian Sleeper are included in this sector for passenger rail usage purposes. Some CrossCountry services are also included.
- Non-franchised (open access) operators licenced by the Office of Rail and Road to run services on specific routes. The datasets that accompany this publication contain data for such operators: Grand Central, Heathrow Express, Hull Trains, and Wrexham & Shropshire (ceased trading 28 January 2011).

#### • Ticket types:

- Advance (ordinary ticket) single one-way tickets for a specific train. They are usually cheaper than other ticket types.
- Anytime/peak (ordinary ticket) fully flexible tickets that can be used on most trains and at most times. They are usually more expensive.
- **Off-Peak** (ordinary ticket) cheaper than anytime fares, but cannot be used during busier times of day.
- Other (ordinary ticket) includes usage on regional products, rover tickets, some group tickets, and package products (e.g. includes accommodation and/or onward travel with other forms of transport). Non-travel income (e.g. car parking) is also included in this category for passenger revenue, as too are refunds, which can result in this category showing negative numbers.
- Season allow unlimited travel between two locations for a specified period (from a week up to a year). Such tickets are generally cheaper than daily return tickets for those travelling more than three times a week. The number of journeys estimated for a season ticket varies by the length of the period. For example, 480 journeys are assumed to have been made for each annual season ticket sold.

The coronavirus (COVID-19) pandemic necessitated the use of an alternative methodology for estimating usage with season tickets in 2020-21. This is described on the next page.

Further information on the operators in each of the three sectors as well as the journey factors for the main season tickets can be found in the quality and methodology report on the passenger rail usage page.

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<sup>&</sup>lt;sup>1</sup> Includes journeys made on TfW Rail services operated on the Core Valley Lines.

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## Annex 2 – Quality and methodology

### Primary data source – LENNON system

Most of the data contained within this statistical release are sourced from the rail industry's LENNON (Latest Earnings Networked Nationally Over Night) ticketing and revenue system. The statistics presented here use the post-allocation dataset within LENNON that distributes passenger journeys, kilometres and revenue to the train operators. Where travel includes one or more changes of train, each train used is counted as one journey. This is different to <u>Regional rail usage</u> that uses the pre-allocation dataset. For that release, journeys are based on the origin and destination named on a ticket and do not take into account any changes of train. It therefore produces slightly lower estimates than the total journeys in this Passenger Rail Usage statistical release.

LENNON is primarily an accounting tool, which inevitably faces limitations for estimating usage precisely. For further information on the limitations of the data, please see the Passenger rail usage quality and methodology report.

### Impact of the coronavirus (COVID-19) pandemic

In response to the pandemic, the UK government issued <u>advice against all unnecessary</u> <u>travel was announced on 16 March 2020</u>, with <u>further guidance on 'staying at home' on 23</u> <u>March 2020 ('lockdown')</u>. This in turn resulted in a large number of refund applications for both ordinary and season tickets. The LENNON system does not remove existing records when a refund is processed. Instead, a negative item of usage is created to offset the original usage. These records are categorised in the "other" ticket category.

When a monthly or annual season ticket is purchased, the estimated usage is distributed in the post-allocation dataset over the period for which the ticket is valid. For example, an annual season ticket purchased on 6 January 2020 will contribute usage through to 5 January 2021. Refunds for such season tickets are distributed in LENNON in the same way as the original season ticket. However, they are only done so from the point at which the refund is issued. Moreover, there will be unused tickets for which refunds were not claimed.

Given that the pandemic affected usage towards only the end of the quarter, no changes were made to the methodology for the 2019-20 Q4 passenger rail usage release with an acknowledgment that usage was likely to have been slightly overstated due to many expected refunds having not been issued. However, had the regular methodology been used in its entirety in 2020-21, a more substantial overestimate of usage for each quarter would have resulted. The estimates for usage with advance, anytime, and off-peak tickets were made in the usual way as such tickets are very likely to have been purchased within 2020-21. These were supplemented with estimates for usage with season and other tickets using alternative methodologies.

For both season tickets and other tickets there is more uncertainty around the estimates in 2020-21 compared with previous years. The number of journeys using season tickets was estimated using a combination of pre-allocation (sales) data, which attributes all expected usage to the point of purchase, and weekly season ticket usage in the post-allocation data, which splits usage by train operator. The methodology was refined for the 2020-21 Q3 release to provide a better estimate of the distribution of journeys made with season tickets between train operators and sectors.

Usage with other ticket types includes an estimate for refunds that were not related to tickets purchased before the start of the pandemic. This was done by assessing refund rates against train service reliability. It should be noted that the refund estimates for **2020-21 Q3** are likely to underestimate the actual extent to which purchased tickets were **not** used. The increase in the prevalence of the coronavirus during the quarter resulted in more restrictions on movement around Britain. In particular, plans to allow travel during the Christmas holiday were scaled back or abandoned completely. Even where refunds were made available, such as in England for passengers who had booked rail travel during the Christmas travel window, the limitations of the LENNON system mean that it was not possible to quantify the level of refunds due to new travel restrictions.

The methodology used to estimate usage prior to 2020-21 has been reinstated from 2021-22 Q1 onwards.

### Other data sources

The passenger journey and kilometre data from LENNON are supplemented by data provided directly to the Office of Rail and Road from five train operators as LENNON does not contain all journeys and associated passenger kilometres. These include journeys made on tickets such as operator specific tickets and PTE multi-modal tickets. Most of the revenue associated with such journeys is captured by the LENNON system.

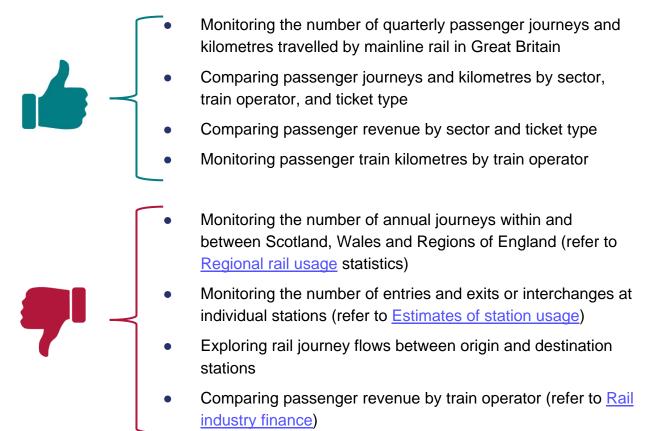
The estimates for London Overground passenger journeys and kilometres are adjusted to align with data captured by the operator's train load weight system.

Data for the actual passenger train kilometres are sourced from Network Rail's Track Access Billing System (TABS).

### **Revisions**

No revisions were made this quarter. Further details on historic revisions can be found in the <u>Revisions log</u>. Further information on data sources, quality and the methodology used to calculate the data within this release can be found in the <u>Passenger rail usage quality</u> and methodology report.

### How these statistics can and cannot be used



# Annex 3 – List of data tables associated with this release and other related statistics

### Data tables

All data tables can be accessed on the <u>data portal</u> free of charge in OpenDocument Spreadsheet (.ods) format. We can also provide data in csv format on request.

All tables associated with this release can be found under the Data tables heading at the bottom of the <u>Passenger rail usage page</u>.

### Passenger journeys

- Passenger journeys annual Table 1220
- Passenger journeys by sector quarterly Table 1221
- Passenger journeys by ticket type quarterly Table 1222
- Passenger journeys by operator quarterly Table 1223

### **Passenger kilometres**

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- Passenger kilometres by sector quarterly Table 1231
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#### Passenger revenue

- Passenger revenue by sector quarterly Table 1211
- Passenger revenue by ticket type quarterly Table 1212
- Revenue per passenger kilometre and per passenger journey (franchised only) quarterly – Table 1210

### Passenger train kilometres

• Passenger train kilometres by operator - quarterly – Table 1243

### Other related data

The <u>Department for Transport (DfT) also publishes some rail statistics</u>. For example, <u>rail passenger numbers and overcrowding on weekdays in major cities</u>.

<u>DfT also publishes statistics on public transport</u> including <u>statistics on the usage of the</u> <u>Channel Tunnel</u>.

For more information on COVID-19 impacts see:

- Transport use during the COVID-19 pandemic (Department for Transport)
- All Change? Travel tracker (Department for Transport)
- Coronavirus and the social impacts on Great Britain (Office for National Statistics)
- Public transport journeys by type of transport (Transport for London)

### **European comparisons**

Comparisons with railways in the rest of Europe are available <u>between 1990 and 2018 for</u> <u>passenger kilometres</u> and <u>between April 2018 and September 2020 for passenger</u> <u>journeys</u>. More recent data from other European countries are published in the <u>IRG-Rail</u> <u>Ninth Annual Market Monitoring Report</u>.

## Annex 4 – ORR's statistical publications

### **Statistical Releases**

This publication is part of ORR's <u>National Statistics</u> accredited releases, which consist of seven annual publications: Estimates of station usage; Rail industry finance (UK); Rail fares index; Rail safety statistics; Rail infrastructure and assets; Rail emissions; Regional rail usage; and four quarterly publications: Passenger rail performance; Freight rail usage and performance; Passenger rail usage; Passenger rail service complaints.

In addition, the Office of Rail and Road also publishes a number of Official Statistics, which consist of three annual publications: **Train operating company key statistics; Rail statistics compendium; Occupational health**; and four quarterly publications: **Signals passed at danger (SPADS); Delay compensation claims; Disabled Persons Railcards** (DPRC); Passenger assistance.

All the above publications are available on the <u>data portal</u> along with a list of <u>publication</u> <u>dates</u> for the next 12 months.

### **National Statistics**

The United Kingdom Statistics Authority designated these statistics as National Statistics, in accordance with the Statistics and Registration Service Act 2007 and signifying compliance with the Code of Practice for Official Statistics. National Statistics status means that official statistics meet the highest standards of **trustworthiness**, **quality** and public **value**.

The majority of our <u>statistical releases were assessed in 2012</u> and hold National Statistics status. Since this assessment we have improved the content, presentation and quality of our statistical releases. In addition, in July 2019 we launched our new data portal. Therefore, in late 2019 we worked with the <u>Office for Statistics Regulation</u> (OSR) to conduct a compliance check to ensure we are still meeting the standards of the Code. On 4 November 2019, <u>OSR published a letter</u> confirming that ORR's statistics should continue to be designated as National Statistics. OSR found many positive aspects in the way that we produce and present our statistics and welcomed the range of improvements made since the statistics were last assessed. <u>Estimates of Station Usage statistics were assessed in 2020</u>.

For more information on how we adhere to the Code please see our <u>compliance</u> <u>statements</u>. For more details or to provide feedback, please contact the Statistics Head of Profession (Lyndsey Melbourne) at <u>rail.stats@orr.gov.uk</u>.



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